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A union list of serials commencing publication after Dec. 31, 1949. This best-selling reference work on the complexities surrounding corporate borrowing has now been fully updated. Unlike many other books on this subject Corporate Borrowing straddles both company and banking law. In one volume it defines the most effective ways of raising debt finance - from overdrafts to euronote programmes - and examines the specific legal problems of security and the restrictions on attracting lenders under the Financial Services Act 1986. This new edition features three new chapters on US Securities Law, The Impact of theEMU and Execution of Documents. The coverage of Taxation has been expanded to include stamp duty and key points are illustrated throughout with precedent clauses, making this a vital reference work for all corporate finance lawyers and in-house legal departments. Available on 28 days’ approval.

Personal property security is an important subject in commercial practice, as it is the key to much of the law of banking and sale. This second edition has been fully updated and expanded to cover all important issues and changes within this highly complex area of law. It explains traditional methods of securing debts (such as mortgages, charges, and pledges) on property other than land, describing how these are created, how they must be registered (or otherwise ‘perfected’) if they are to be valid, the rights and duties of the parties, and how the security is enforced if the debt is not paid. The new edition includes an expanded section on priorities in which it explains how ‘priority’ disputes between competing interests over the same property are resolved. In addition the book covers the law governing other transactions that perform a similar economic function (such as finance leases, retention of title clauses, and sales of a company’s book debts). These are not currently treated by the law as security and are therefore subject to different rules on perfection, priority, and enforcement. There is much expansion of the discussion relating to enforcement including the issue of ‘right of use’ following Lehman, more analysis on administration and all forms of non-possessory security and quasi-security, and a new chapter on enforcement of security addressing the right of appropriation under FC/FCAR and the Cukurova case. The conflict of laws section includes developments under the Rome I Regulation affecting assignment issues, the UNIDROIT Convention 2009 in relation to tiered holdings and the Cape Town Convention’s extensions made to coverage of asset-backed security over equipment. It also addresses the changes brought about by the abolition of Slavenburg registration. This edition contains relevant points from the Banking Act 2009 concerning its impact on security, such as the power to protect certain interests on a transfer of property, and also considers amendments regarding liquidators’ expenses under the Insolvency Rules. The authors additionally deal with the role of step-in rights and why they are part of the statutory definition of project finance in the Enterprise Act. Previously published as The Law of Personal Property Security, this new edition brings together all of the law on this complex area, providing guidance in the context of commercial practice, especially with increased coverage of conflict of laws, priority, insolvency, and enforcement. The book is the outcome of the authors’ long experience of teaching business law and company law to students pursuing undergraduate and postgraduate courses at the University of Delhi. This, in fact, has made it possible for them to write on law without the use of legal jargon; thus ensuring that even the most complicated provisions of various legislations are explained in an easily comprehensible manner. This new edition of the book has been thoroughly updated and revised in accordance with the Companies Act, 2013. The amendments introduced by the Insolvency and Bankruptcy Code, 2016, through its Eleventh Schedule to the Companies Act, 2013 have also been duly incorporated. This book explores China's private lending market from historical, economic, legal, and regulatory perspectives. Private lending refers to money-lending agreements between business borrowers and their debt investors without the involvement of banks. In China, it remains difficult for private entrepreneurs to obtain sufficient loans from state-owned banks. Thus, private lending has been a vital alternative financing channel for over 80 million businesses which are reliant on private funds as their major source of operating capital. The market volume of private financing stands at 5 trillion yuan ($783bn), making it one of the largest shadow banking systems in the world. Despite the wide popularity and systemic importance of private lending activities, they have remained outside of the official regulatory framework, leading to extra financial risks. In 2011, China's private lending sector encountered a severe financial crisis, as thousands of business borrowers failed to repay debts and fell into bankruptcy. Lots of bosses who found it impossible to liquidate debts ran away to hide from creditors. The financial turmoil has caused substantial monetary losses for investors across the country, which triggered social unrest and undermined the financial stability. This book is a timely work intended to demystify China's private lending market by investigating its historical development, operating mechanism, and special characteristics. It evaluates the causes and effects of the latest financial crisis by considering a number of real cases relating to helpless investors and runaway bosses. It conducts an in-depth doctrinal analysis of Chinese laws and regulations regarding private lending transactions. It also examines China's ongoing financial reform to bring underground lending activities under official supervision. Finally, the book points out future development paths for the private lending market. It offers suggestions for global policymakers devising an effective regulatory framework for shadow banking. It appeals to researchers, lecturers, and students in several fields, including law, business, finance, political economy, public policy, and China study. The third edition of this acclaimed book continues to provide a discussion of key theoretical and policy issues in corporate finance law. It has been fully updated to reflect developments in the law and the markets. One of the book’s distinctive features is its equal coverage of both the equity and debt sides of corporate finance law, and it seeks, where possible, to compare and contrast the two. This book covers a broad range of topics regarding the debt and equity-raising choices of companies of all
sizes, from SMEs to the largest publicly traded enterprises, and the mechanisms by which those providing capital are protected. Each chapter provides a critical analysis of the present law to enable the reader to understand the difficulties, risks and tensions in this area, and the attempts by the legislature, regulators and the courts, as well as the parties involved, to deal with them. The book will be of interest to practitioners, academics and students engaged in the practice and study of corporate finance law. This title offers comprehensive coverage of the key areas within capital markets including securitisation, guarantees, capital adequacy, Islamic finance, prospectuses, liability management, covenants, tax and legal opinions. It explains transaction structures, the relevant documents and how statutes and case law impact on them. Using a practical and accessible approach to the subject, it also benefits from a clause-by-clause analysis of key documents and structures. This title has been fully updated to explain the impact of the global financial crisis on the capital markets. New edition highlights include: * A new chapter covering Islamic finance in the capital markets – Sukuk * Detailed coverage of the amendments to the Prospectus Directive * A description of the new bank regulatory capital regime - Basel III and CRD IV * An explanation of the amendments to TEFRA and the new withholding tax/information reporting regime under the US HIRE Act * New sections on eurozone sovereign collective action clauses, loan participation notes, the New Safekeeping - Structure and the regulation of rating agencies * Updated throughout to reflect legislative changes, new cases and changes in market practice. This volume provides coverage of syndicated bank credit agreements and loan transfers, international bond issues including equity-linked bonds, note programs and high yield notes, bondholder trustees and collective action clauses and more. Topics covered include organizational and management structure, personnel issues, compensation, office equipment, physical space, automation, research, and billing, among others. The book is replete with a striking forward-looking essay on the future of law practice and law office management. This text contains a review of the techniques and structures for project finance internationally. It features notes of documentary practices, chapters on subordinated debt and a detailed review of land and practice of state loans, sovereign immunity, state insolvency, state rescheduling agreements, state succession and state recognition and lending to international organizations. The law of borrowings embraces many different areas of law: contract, company law, trusts, security, insolvency, tax, financial services and regulation. Corporate Borrowing: Law and Practice brings together all of these elements in a practical and concise single volume. It defines the most effective ways of raising debt finance - from bank loan agreements to MTN programmes - and examines the specific legal problems of security and prospectus requirements under the Prospectus Directive. It examines the issues relating to the various types of trustees, attracting lenders and the statutory provisions regarding invitational material, and the tax implications of borrowings by companies. In this lively history of consumer debt in America, economic historian Louis Hyman demonstrates that today's problems are not as new as we think. Borrow examines how the rise of consumer borrowing - virtually unknown before the twentieth century - has altered our culture and economy. Starting in the years before the Great Depression, increased access to money raised living standards but also introduced unforeseen risks. As lending grew more and more profitable, it displaced funds available for business borrowing, setting our economy on an unsustainable course. Told through the vivid stories of individuals and institutions affected by these changes, Borrow charts the collision of commerce and culture in twentieth-century America, giving an historical perspective on what is new - and what is not - in today's economic turmoil. A Paperback Original Municipal Debt Finance Law: Theory and Practice, Second Edition describes the law related to municipal debt finance and indicates the requirements that municipalities and states must satisfy in order to issue debt, the limitations on the amounts and kinds of debt that municipalities and states can issue, the rights of the creditors of municipalities and states, and the role of federal securities laws in regulating the issuance of debt by municipalities and states. Municipal Debt Finance Law: Theory and Practice, Second Edition provides an examination of the legal principles underlying the issuance of debt by states and their political subdivisions. The book provides in-depth analysis of the conditions that must be satisfied prior to issuance of debt; state constitutional restrictions on the issuance of debt, such as the public purpose requirement, the prohibition on lending of credit, and debt limitations; the rights of bondholders; and federal regulation of municipal securities. The world of municipal finance has undergone major transformations in the law regarding the conditions under which states and localities can issue debt, the form of transactions, and the regulation of bonds evidencing those debts. In addition, the fiscal environment surrounding states and their political subdivisions has been dramatically altered by the financial crisis of 2008. Terms that were unknown twenty years ago have become commonplace. More importantly, terms that were known but rarely uttered, such as and“municipal bankruptcy, and” have now become part of everyday conversation. Municipal Debt Finance Law: Theory and Practice, Second Edition examines all of these issues including a new chapter on municipal bankruptcy. It emphasizes the basic principles and themes that dominate municipal finance. The new edition also covers key issues like the proper scope of liability for disclosure and the applicability of federal securities laws to municipal bonds. A new and substantially revised edition which looks critically at the broad effect and conceptual underpinnings of corporate insolvency law. Provides comprehensive guidance on how a landlord or licensor can obtain possession of business premises and how a tenant can oppose such an action or renew the lease. This work provides an explanation of the law, procedure to adopt, evidence required and orders the court may make to help practitioners advise with confidence. For the students of B.Com., B.B.M., B.B.A., B.C.S. etc. of different Indian Universities and also useful for Banking Sector employees as covering the laws of Banking in India. Many Indian case laws have been included in this edition in appropriate places-to know the present scenario of Banking Practice in India. Important topics as Relations between Banker & Customer and Different Types of Accounts are covered in the book. This fourth edition will meet the requirements of the students of who are preparing for their examinations. Necessary, improvements have been made to incorporate the recent changes anf trends in Banking Law and Practice. At the end of the book 8 sets of Model Question Papers are included. This two volume looseleaf set provides information for lawyers presently or about to start their own practice. It provides a discussion of such topics as accounting, public relations, advertising, insurance and more.